

ORVANA MINERALS CORP.

Notice of Annual General Meeting of Shareholders

- (a) **NOTICE** is hereby given that the annual general meeting of the holders of common shares of Orvana Minerals Corp. (the "Company") will be held at the Stikeman Elliott LLP Barristers & Solicitors 5300 Commerce Court West, 199 Bay Street, Toronto, Ontario on Wednesday, February 8, 2017 at 10:30 a.m. (Toronto time) (the "Meeting") for the following purposes:
- (b) to receive the Company's comparative audited consolidated financial statements as at and for the fiscal year ended September 30, 2016 and the auditor's report thereon;
- (c) to elect directors of the Company to hold office until the close of the next annual meeting of shareholders;
- (d) to appoint PricewaterhouseCoopers LLP as the Company's auditor for the ensuing year and to authorize the Board of Directors, upon the recommendation of the Audit Committee, to fix the auditor's remuneration; and
- (e) to transact such other business as may properly come before the Meeting or any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting are set forth in the Management Information Circular accompanying this Notice of Meeting.

Shareholders are invited to attend the Meeting. Registered shareholders who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and send it in the enclosed envelope or otherwise to the Secretary of the Company c/o CST Trust Company, Proxy Dept., P.O. Box 721, Agincourt, Ontario, M1S 0A1. Non-registered shareholders who receive these materials through their broker or other intermediary should complete and send the form of proxy in accordance with the instructions provided by their broker or intermediary. To be effective, a proxy must be received by CST Trust Company not later than 5:00 p.m. (Toronto time) on Monday, February 6, 2017 or in the case of any adjournment of the Meeting, not less than 48 hours, Saturdays, Sundays and holidays excepted, prior to the time of the adjourned meeting.

DATED as of the 4th day of January, 2017.

By order of the Board of Directors



James Gilbert
Chairman